Autonomy Stratify Review

Accelerate legal review by simplifying workflow and improve analysis for greater consistency, predictability and accountability across the eDiscovery lifecycle.

Counsel faces the continuing challenge of simplifying review workflow and containing eDiscovery costs. Autonomy Stratify Review answers this challenge by simplifying review workflow, making it more repeatable and manageable to enhance productivity and cost predictability.

With Autonomy Stratify Review, organizations can:

- Leverage efficient filtering mechanisms to reduce the size of data sets for review while scaling seamlessly, as needed, to handle vast amounts of data
- Review multiple matters from a single repository efficiently, accurately, and quickly
- Use powerful analytics and query optimization techniques to easily assess the effectiveness and accuracy of search terms for more focused review
- Accelerate document reviews and data set triage by accessing and manipulating emails, attachments, duplicates, and near-duplicates for aggregated batch tagging

Using the advanced review capabilities of Autonomy Stratify Review, counsel can review large volumes of data, target responsive documents quickly, and eliminate time spent reviewing irrelevant data. The easy-to-use interface, combined with superior scalability, increases review efficiency and productivity by allowing users to leverage flexible capabilities based on their working style and review methods.

Autonomy worldwide professional services team provides 24x7 support, complete disaster recovery capabilities, and high-speed production. Autonomy project managers include licensed attorneys and credentialed experts who are available to work with attorneys.

Innovative, efficient review capabilities for high productivity with world-class security and superior scalability

Concept- and Issue-Based Review – Autonomy Stratify Review quickly groups documents (including scanned and OCR-processed paper documents) by subject matter into automatically created, matter-specific concept folders based on a sophisticated statistical analysis of their content. Irrelevant documents such as spam emails or IT memos can be easily segregated and triaged. For large-scale matters, Autonomy provides high throughput classification technology to accelerate document sorting into concept folders, speeding the review of large volumes of data.

Issue-based review capabilities organize the document universe by specific criteria or issues that attorneys select, such as custodians, date ranges, or keywords, to provide easy access to related documents within each defined issue.

Search and Persistent Hit-Highlighting – Query optimization technology enables counsel to test and enhance the precision and recall of query terms. Attorneys can use advanced Boolean search capabilities to narrow the document universe, highlighting keywords by search-based criteria or administrator-defined groups of matter-specific keyword groups.

Automated Workflow – Multi-stage review processes typically involve multiple reviewers and/or review teams with different roles, responsibilities and tasks, including first-pass review, issue-based review, and QC. The Autonomy Stratify Review rules-based workflow engine automatically routes documents to appropriate reviewers or review teams at different stages of the review.

Unified Legal Repository – A unified legal repository contains in aggregate the documents and attorney work product identified, collected, and reviewed within the organization’s eDiscovery portfolio. The repository simplifies workflow and utilizes a granular security architecture designed specifically for eDiscovery. This enables counsel to:

- Process documents once and reuse them for multiple matters to reduce eDiscovery costs, identify documents, and quickly stand them up in new matters, as needed
- Work smarter by reusing attorney work product across matters to decrease duplicative work, accelerate review, and increase tagging consistency
- Radically reduce risk by defining security permissions for sharing documents and work product across multiple projects or review teams, as required

Compound Document and IBM Lotus Notes® Support – Autonomy Stratify Review ensures accurate, comprehensive review of Lotus Notes emails and documents. Compound documents and custom forms and layouts including fonts and formatting are preserved. Notes security credentials and different representations of email sender and/or recipient information are also retained ‘as is.’
Accelerate Analysis with Advanced Analytics

As volumes of data continue to grow, the task of finding the right data for analysis during eDiscovery becomes increasingly daunting. Counsel faces multiple challenges when dealing with documents and emails collected for a new matter, including the need to:

- Quickly pare the large volume of data to make it manageable for review
- Automatically organize documents and emails to identify key custodians and triage data that is not relevant to the matters
- Efficiently investigate business documents, email correspondence, and associated metadata by “slicing and dicing” data, examining email threads and relationships, and selecting appropriate data for review

To meet these demands, counsel requires a solution that provides control over the discovery process with efficient, productive, and cost-effective analysis capabilities. Autonomy Stratify Review addresses these requirements with advanced analytical capabilities that accelerate legal decision-making and drive more focused, better organized, and higher-productivity review to reduce the cost of eDiscovery.

With Autonomy Stratify Review, organizations can:

- Use powerful, easy-to-use analytics to test hypotheses in real time for increased productivity
- Reduce data volumes for analysis, and scale to accommodate expanded requirements
- Quickly define data sets and initiate processing for efficient analysis
- Examine embedded metadata in native applications directly within Autonomy Stratify Review
- Get 24x7 technical and project management support from experts with legal review expertise

Autonomy empowers organizations to take advantage of advanced analytics and review technologies, and to develop defensible discovery processes. The Autonomy worldwide professional services team provides 24x7 support. Project managers include licensed attorneys and credentialed experts available around the clock to work hand in hand with legal teams.

Sophisticated analytics enable counsel to quickly organize and interact with the most appropriate data for faster legal decision-making and more efficient workflow

Advanced Organizational Capabilities – Autonomy Stratify Review automatically groups documents and emails together by matter-specific concepts, allowing counsel to assess the relevance of related documents quickly. Inside and outside counsel can use concept folders to gain an intelligent, overall view of documents in a given investigation or litigation and quickly focus the review. Attorneys can use Smart Issue Folders to organize the data universe by custodian, keywords, or other Boolean queries of their choice.

Faceted Search – Using innovative, meta data-based faceted search, counsel can “slice and dice” large data sets in real time to easily identify and analyze meta data-based search “facets” covering email domains, custodians, senders, receivers, creation dates, and other metadata. Reviewers can zoom in on core documents and relevant communications, and drill down to tag documents individually or in bulk. Working in tandem with concept folders, faceted search results are efficiently categorized according to concepts pertinent to identified business documents and emails.

Persistent Keyword Highlighting – The Autonomy Stratify Review interface automatically highlights selected groups of global keywords within each document containing one or more keywords defined for a matter. This relieves attorneys from performing iterative manual searches, and accelerates analysis and review by identifying global keywords within long documents. This capability works hand-in-hand with search-based hit-highlighting.

Multi-Language Support – Autonomy provides extended language support for Western European languages and character-based languages such as Chinese, Japanese, Korean, Arabic and others. Search capabilities based on language-specific characteristics enable multi-language documents to be indexed into multiple search catalogs using different indexing technologies. Chinese documents, for example, can be indexed both for Simplified and Traditional Chinese, while Japanese documents can be indexed using character-based and word-based criteria. Counsel can optimize their search strategies and increase the accuracy of search results by taking into account multibyte foreign language characteristics. Regardless of language, search and advanced capabilities of the application work the same. Relevant documents can be translated and incorporated back into the same application for easy access and review.

Document Analytics – Autonomy provides unique document analytics to identify and articulate over 30 types of metadata embedded in documents. In-depth reports enable counsel to identify documents with specific metadata and optimize workflow by quickly focusing on documents requiring more in-depth review.

Visual Email Analytics – This exclusive feature supports early case assessment and allows counsel to rapidly analyze complex email collections and visually represent relationships between senders, receivers, and intermediary correspondents in intuitive, graphical Email Maps. Attorneys can drill down to examine emails from a specific person or between correspondents, and filter Email Maps based on chronology, concepts, date ranges, and more.

Text Analytics – Counsel can automatically locate documents and message threads containing Social Security numbers, credit card numbers, and other patterned expressions that may be subject to data privacy mandates. These capabilities are integrated directly into the processing engine, providing immediate and direct access to targeted documents to allow attorneys to initiate analysis or assign documents to review teams.